

# Supplementary Information

## Bond applications

**Part A (Continued)**

**Applicant /Trustee details**

	fifth applicant/trustee	sixth applicant/trustee
Title: e.g. Mr, Mrs, Miss or Ms	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Home telephone number	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Do you normally live in the United Kingdom?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If No, what country do you normally live in?	<input type="text"/>	<input type="text"/>
Occupation	<input type="text"/>	<input type="text"/>
If this is a trust application, are you a Settlor of the trust?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

**Part B (continued)**

**Details of additional life / lives assured**

**fifth life** if applicable

**sixth life** if applicable

Title: e.g. Mr, Mrs, Miss or Ms	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Home telephone number	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Do you normally live in the United Kingdom?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If No, what country do you normally live in?	<input type="text"/>	<input type="text"/>
Occupation	<input type="text"/>	<input type="text"/>
Marital status?	<input type="text"/>	<input type="text"/>

**Part E** applicant(s)/trustee(s) declaration

**This section must be completed by the person(s) taking out the Bond. Please read this section carefully before you sign.**

- I/we have read and understand the **Important Notes** on the front cover of the application form.
- I/we have received, read and understand the **key features** document and the associated documents referred to in the **key features**.
- I/we apply for the MGM Investment Portfolio Bond as set out in the application form.
- I/we understand that this Bond will be written by **MGM Advantage** and governed by English law, and that only English courts have the right to decide any case arising out of the application.
- I/we have given my authority for any statements in the application form that are not in my own handwriting to be written on my behalf. I/we have read them and accept responsibility for them.
- If there are any changes to the information in the application form before the Bond starts, I/we will tell **MGM Advantage** in writing.
- I/we agree that **MGM Advantage** may hold and process by computer or otherwise any information obtained about me as a consequence of the application.
- If this Bond is being taken out by me/us and I/we am/are investing all or part in the MGM Bonus Growth Fund, I/we agree that when the Bond starts I/we shall become members of **MGM Advantage** in accordance with and subject to **MGM Advantage's** Memorandum and Articles of Association.  
**Note: If this application is in several names, they will be entered in the order set out in section A of the main application form.**
- If this is a trust application, I/we, as the Trustee(s), confirm that the money to be invested can be paid by the Settlor(s) directly to **MGM Advantage**.
- If this is a trust application, I/we, as the Trustee(s), confirm that regular withdrawals can be paid directly to the Settlor(s) whose bank details are given in Part D of the main application.

Signature(s) of applicant(s)/trustee(s)

5.

6.

Date

\* If this is a trust application, the date must be the same, or after, the Trust Deed date.



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